

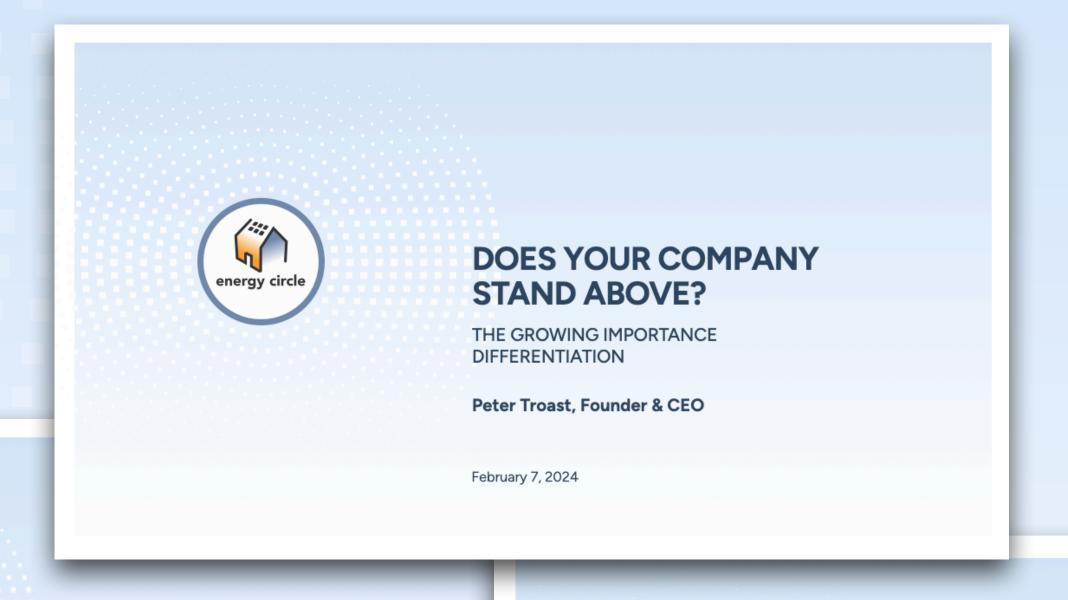
BECOMING THE TRUSTED ADVISOR

WAYS TO HELP YOUR BUSINESS STAND OUT

Peter Troast, Founder & CEO

May 15, 2024

Ongoing Focus on the Importance of Differentiation





WHY CONTRACTORS NEED BRANDING

THE ROLE OF BRAND IN DRIVING BUSINESS AND DIFFERENTIATING YOUR COMPANY

Peter Troast, Founder & CEO
David Puelle, Creative Director & Founder, Puelle Design

April 3, 2024

THE GROWING IMPORTANCE OF DIFFERENTIATION: HOW CONTRACTORS ARE POSITIONING TO STAND OUT FROM THE CROWD

MICHELLE GRIFFITH, DEVERE HOME PERFORMANCE, MARYLAND
KEVIN BRENNER, HEALTHY HOME ENERGY & CONSULTING, NEW YORK
MATT HARGROVE, TOTAL HOME PERFORMANCE, MARYLAND

Moderator: Peter Troast, Energy Circle

April 9, 2024



WHY THE ATTENTION TO DIFFERENTIATION?

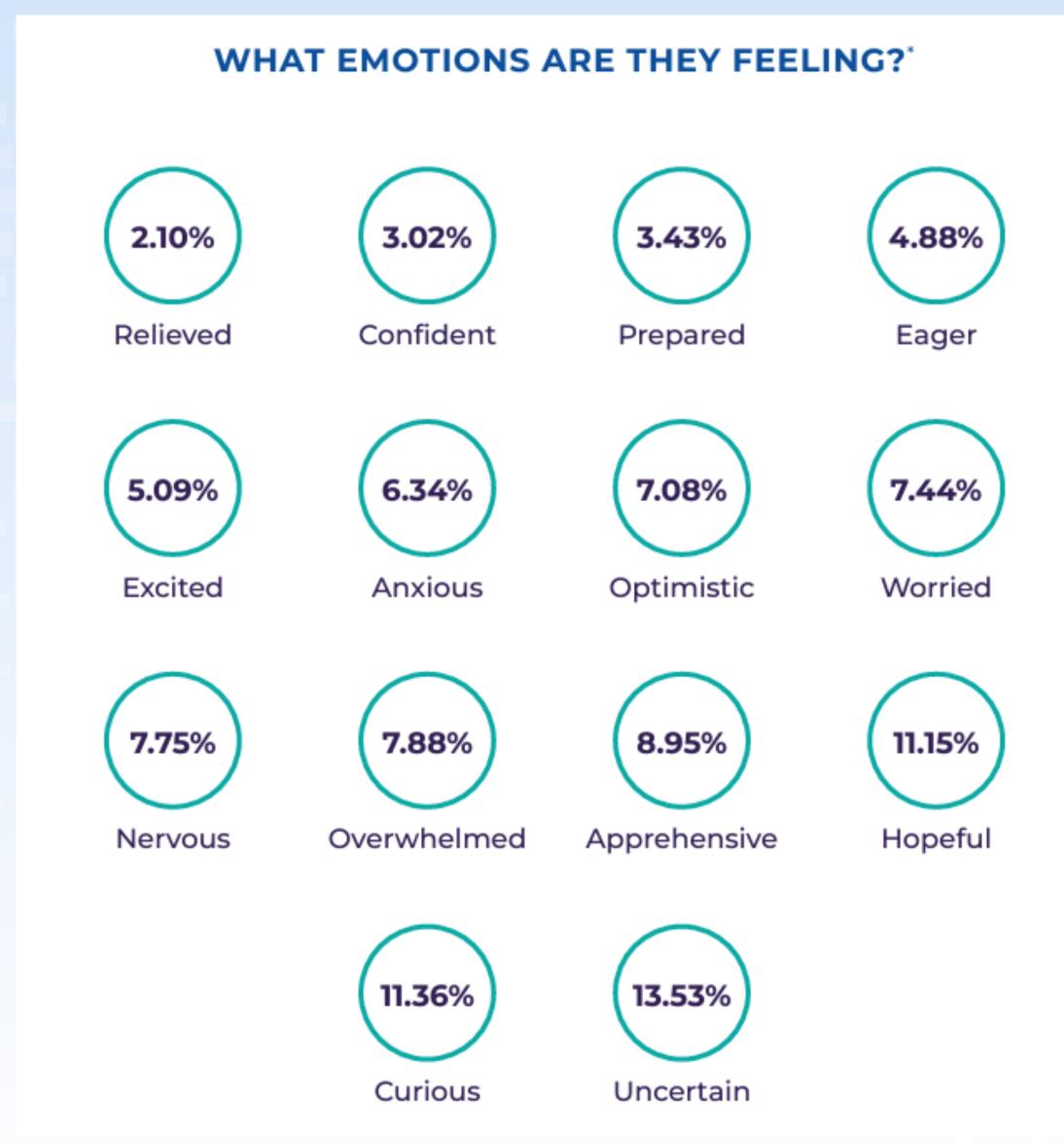


modernize

The Marketing Report
That Future-Proofs Your Strategy

2023 Homeowner Insights Report

n=3,910



When Undertaking a Home Improvement Project

52%

Anxious

Worried

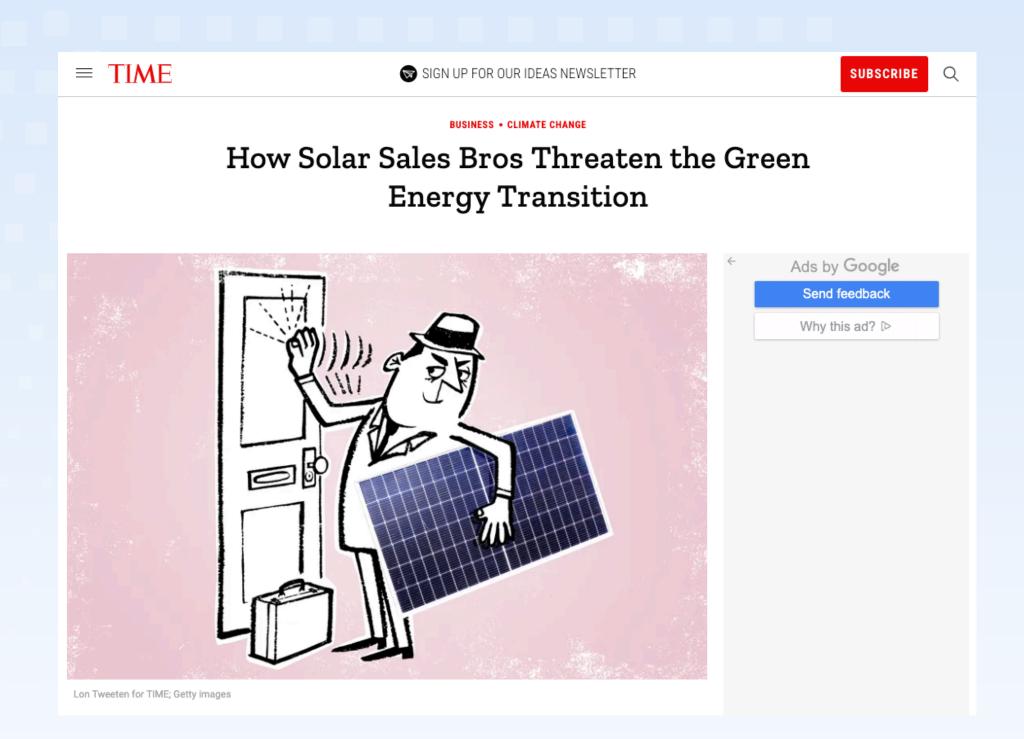
Nervous

Overwhelmed

Apprehensive

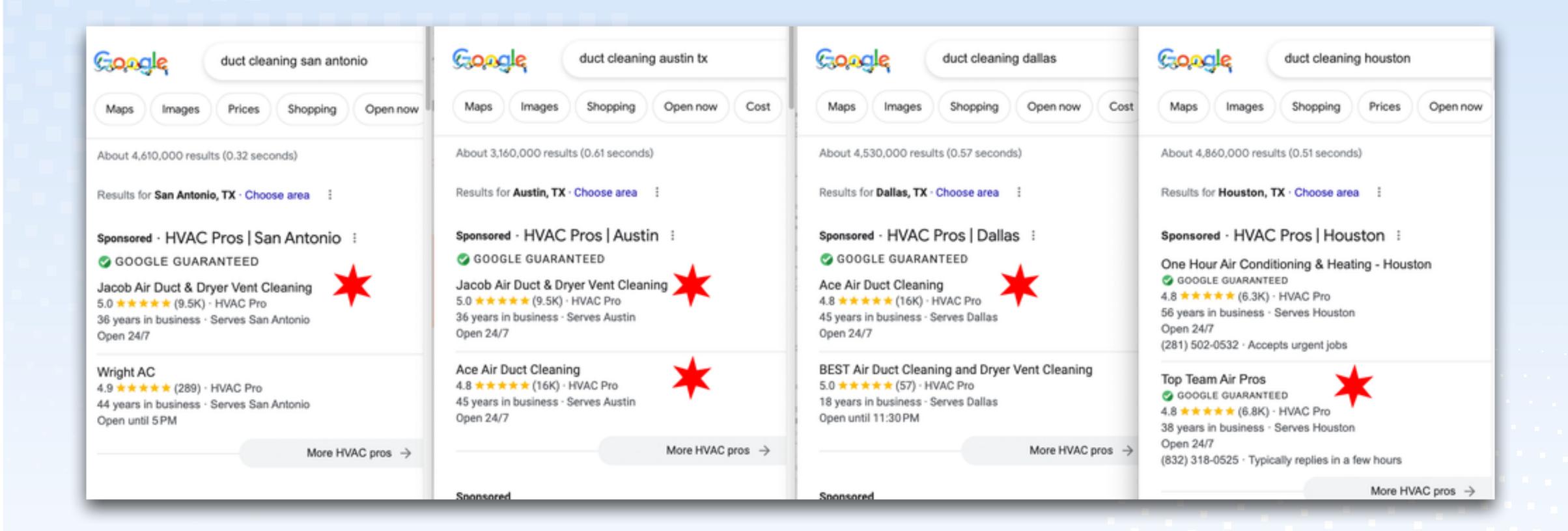
Uncertain





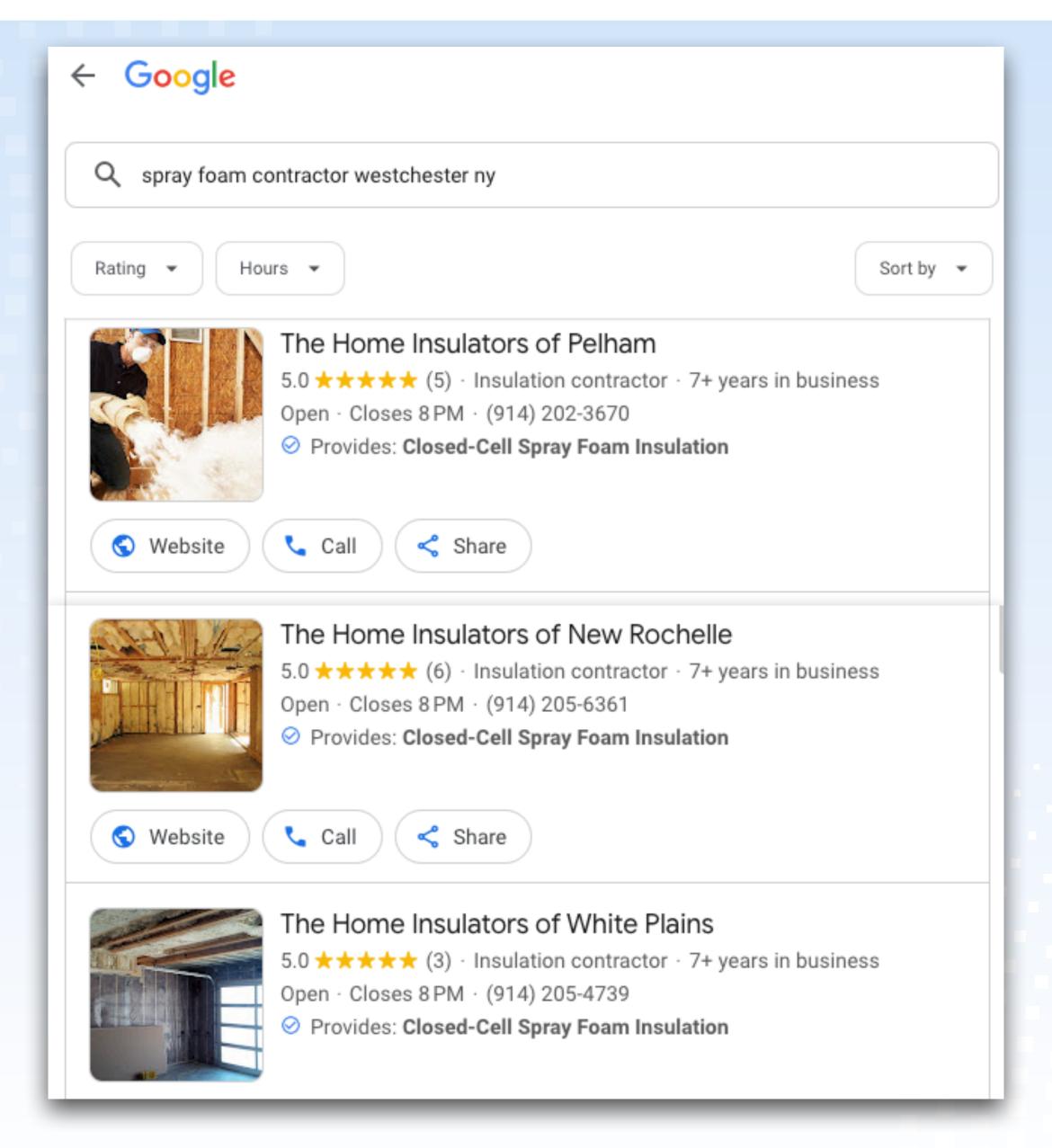








All Fake Companies





Marketing Changes—New Competition



Entrepreneurial Contractors

Quality Contractors

Angi

Lead Sellers

SPAM "Contractor" Websites



Concierge

Special Financing Models

Utilities & Efficiency Programs

Directories (Clean Energy Connection, Yelp)



HOW DO WE WIN THIS JOB?

Your Quote

21.5 SEER 1 ton Fujitsu ducted heat pump, 4 supply registers, 1 return grill, new R8 flex duct system.	\$14,856
Attic Insulation Removal, Air Sealing, Reinsulation	\$7,707
Airseal uninsulated portions of subfloor	\$4,735
Upgrade electrical service to support home electrification	\$5,805
TOTAL	\$33,103

Competitors Quote

17 SEER 1.5 ton Daikin ductless mini split system (2 indoor heads)	\$7,447
Upgraded electrical service	\$6,241
TOTAL	\$13,688



Do I Need More Insulation?

Is My House Making Me Sick?

Who Do I Call for Electrification?

Should I Switch to Heat Pumps?

How Do I Get Rebates?





THE CRITICAL CATEGORIES FOR DIFFERENTIATION (AKA STANDING OUT)



Categories of Differentiation

- 1. Trust & Credibility
- 2. Branding & Reputation
- 3. Quality
- 4. Building Science & Innovative Technologies
- 5. Process
- 6. Community Involvement
- 7. Price Transparency
- 8. Risk Reduction (Licensing, Insurance, Guarantees)

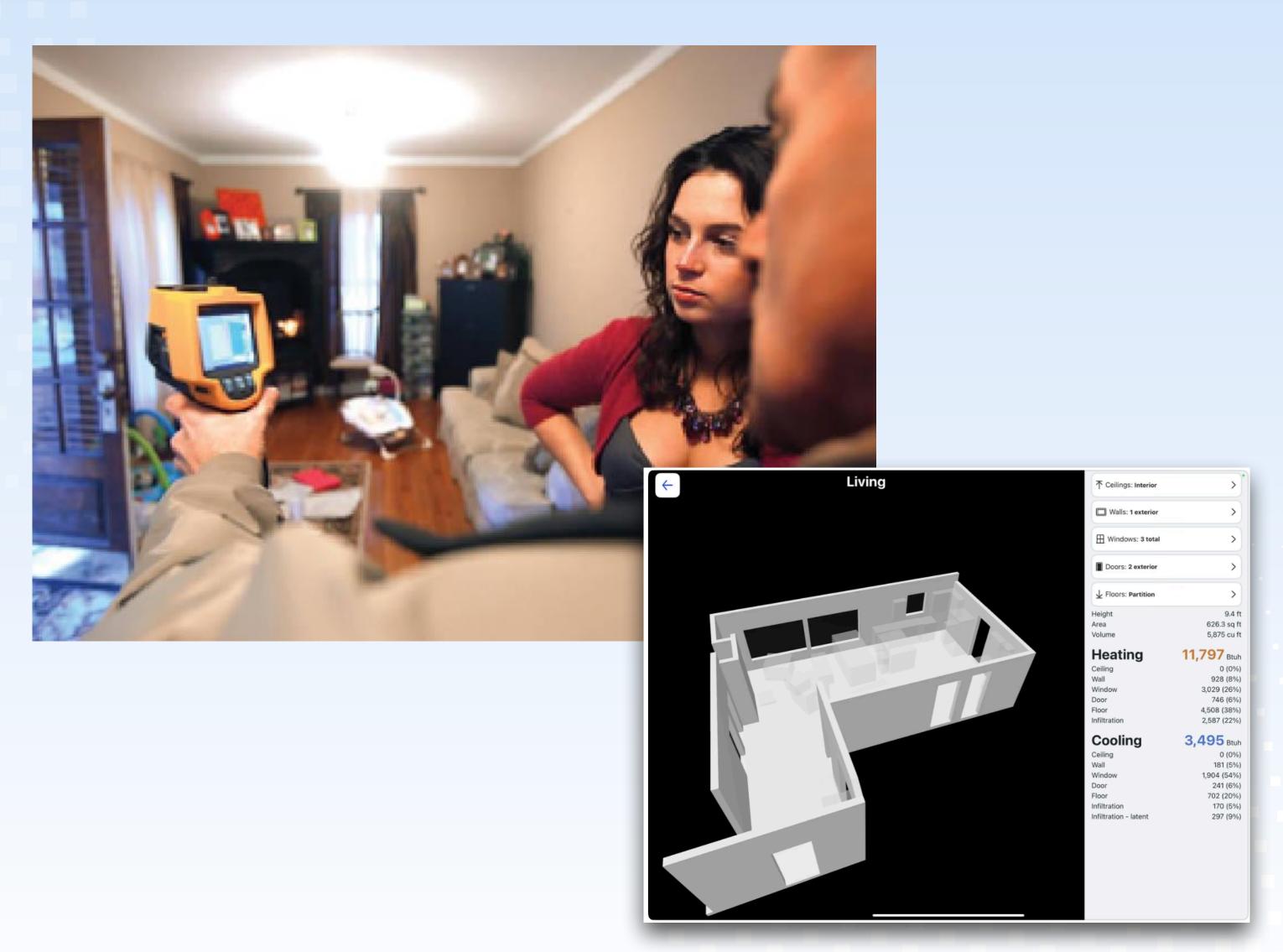


DIVING INTO TRUST



Lean In to Building Science

- Audit, Assessment, Visit—I Don't
 Care
- Blower Door, Infrared if you choose
- New Software Options:
 - Utility Bill Evals w/Snugg Pro
 - 20 Minute Manual J (Amply, Conduit)





WEBSITE FUNDAMENTALS



About Us Page is Critical—Your Story

ABOUT OUR TEAM CAREERS TESTIMONIALS E3 TIMELINE COVID-19 SAFETY STATEMENT



Experienced. Decorated.

E3 INNOVATE, LLC is a Nashville-based, integrated home-performance company founded in 2008 by Erik Daugherty, Middle Tennessee's first LEED-AP Homes certified professional. We work with homeowners, architects, builders, and developers to create healthy, comfortable, efficient, and sustainable residential structures.

Our company consists of the highest educated and trained home-performance team in the Mid-South. Our employees include building scientists, climate scientists, architects, LEED AP/GA professionals, HERS raters, and BPI analysts, and they hold multiple masters' degrees in sustainability from some of the world's most renowned institutions. We also hold certifications and training in ENERGY STAR, EPA Indoor Air PLUS, NAHB and Southface Earthcraft Light Commercial.

Your Community. Our Community.

E3 INNOVATE has proudly donated over 10% of our net profits in services and materials for various low-income residential renovation and other non-profit projects in the Greater Nashville Area, as well as international projects such as Cap Haitien Children's Home.

We are heavily involved in various community groups, including Tennessee Alliance for Peace, HBAMT, NAHB, Efficiency First, the Mayor's Task Force on Energy Efficiency as well as THDA, Trust for the Future, MDHA, the East Nashville Merchants Association, and USGBC, where we hold board or chair positions. We also enjoy our partnerships with non-profit groups such as the Cumberland River Compact, Habitat for Humanity, and ULI.

Check out our Videos!



















Lean in to Trust Symbols

















































Explain Your Certifications

Certifications

ABOUT US

Our Team COVID-19 Our Guarantee Testimonials Blog Videos Case Studies Cities We Serve Our Local Partnerships Certifications Awards

Healthy Home™s Energy & Consulting (HHEC) staff and crews are up-to-date on all home performance and HVAC products and services we offer to New York homeowners.



NYSERDA® Accredited Home Performance Contractor

To be a NYSERDA Accredited Home Performance Contractor, we have to consistently demonstrate the depth of our building technology knowledge, including the proper use of diagnostic tools that clearly demonstrate cost savings.



ENERGY STAR® Certified

Our ENERGY STAR Certification, which is part of the national joint program of the US Environmental Protection Agency and the Department of Energy, is tied to NYSERDA's third-party quality assurance program, so you can trust the home improvement work we carry out is making your house more efficient and comfortable.



BPI GoldStar® Contractor

To be a BPI GoldStar Contractor, the HHEC team has to have a series of certifications that prove we have the knowledge and expertise to help customers improve the performance, decrease the carbon footprint and lower the expenses of their homes.



Energize NY Comfort Corp Contractor

As an Energize NY Comfort Corp Contractor, HHEC gets a rating that is based on homeowner surveys, BPI Accreditations, the number of local jobs we've completed and an evaluation of our business model. Our latest score is 4.72 (scores above 4.5 on a 5.0 scale represent top performers).



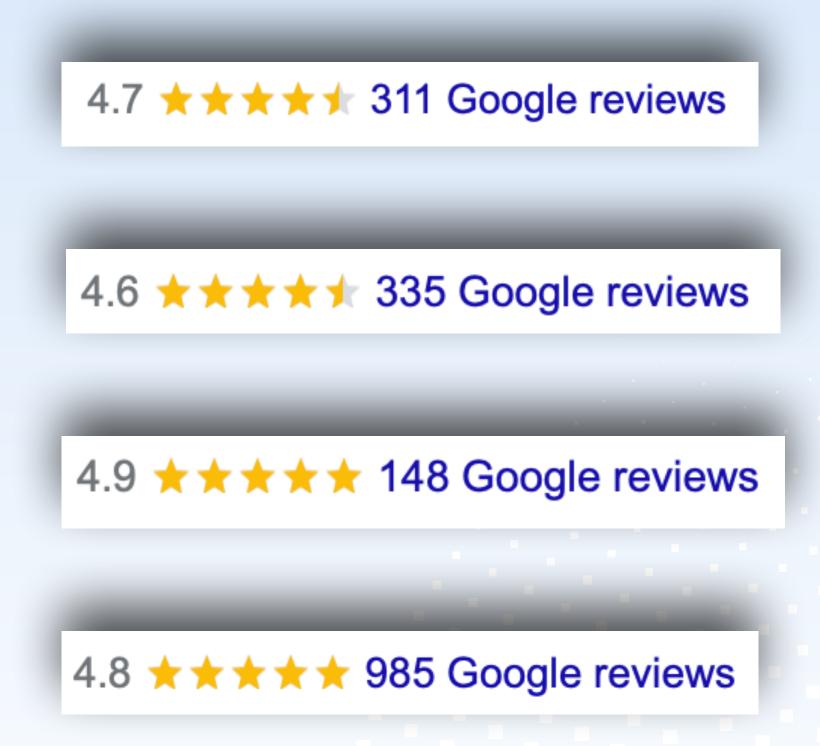
NABCEP Certified Solar PV Installer

HHEC is proud to be a NABCEP Certified Solar PV Installer. The North American Board of Certified Energy Practitioners (NABCEP) is known as the "gold standard" for PV and solar heating installation and PV technical sales certifications.



STRONG AVERAGES/LOTS OF REVIEWS ARE THE ANTE

- Quantity & star average increasingly undifferentiated
- Content of reviews matters more
- Still a key ranking strategy
- Don't Lay Off the Gas





REVIEW STRATEGY OVER TIME

Review Chasing

EARLY STAGE

Minimum Review Quantities
Negative Review Cleanup
Some Diversity Across Key Sites

MIDDLE STAGE

Consistent Solicitation Process

Steady Flow

Competitive Review Quantities

Shaping Review Content—Keywords and Service Quality

System for Review Responses

Measuring Staff on Reviews and Volume

ADVANCED STAGE

Open to More 1st Party Than 3rd Party

Automated Solicitation (Quickbooks, CRM)

Regular Evaluation of Topics and Sentiment

Net Promoter Score Tracking

Use of Reviews in Marketing (GMB Posts, Facebook)

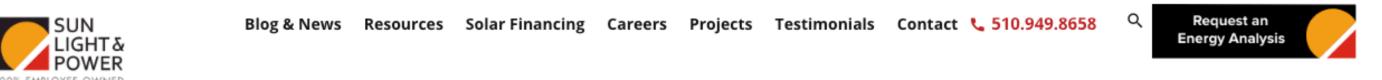
Conversion Optimization (tagged reviews on landing pages)

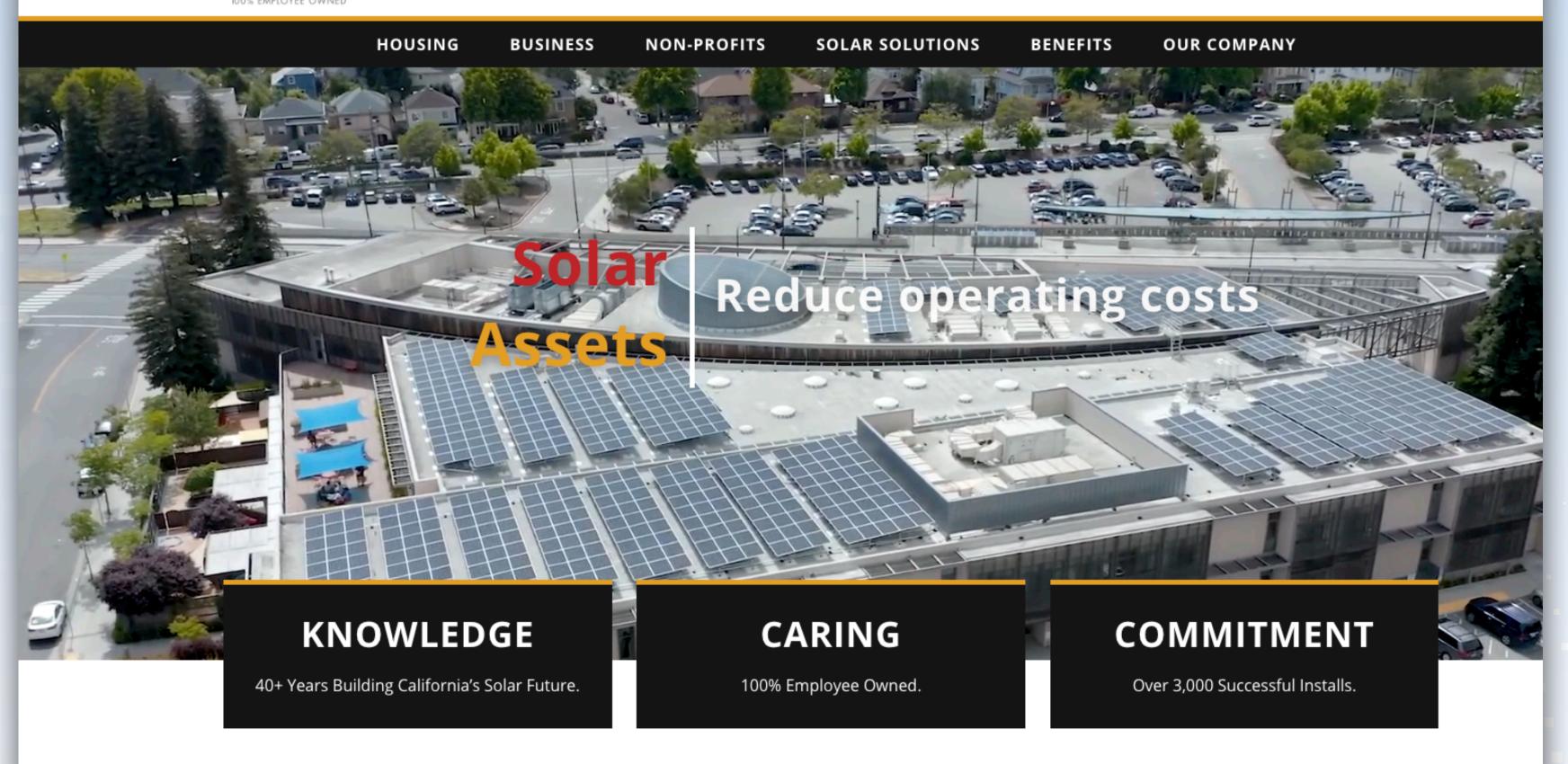
Company-wide KPI and Management Tool

Reputation
Management



Prominence on Website









PROVIDING EXCEPTIONAL SOLAR SOLUTIONS FOR BUSINESSES FOR OVER 40 YEARS

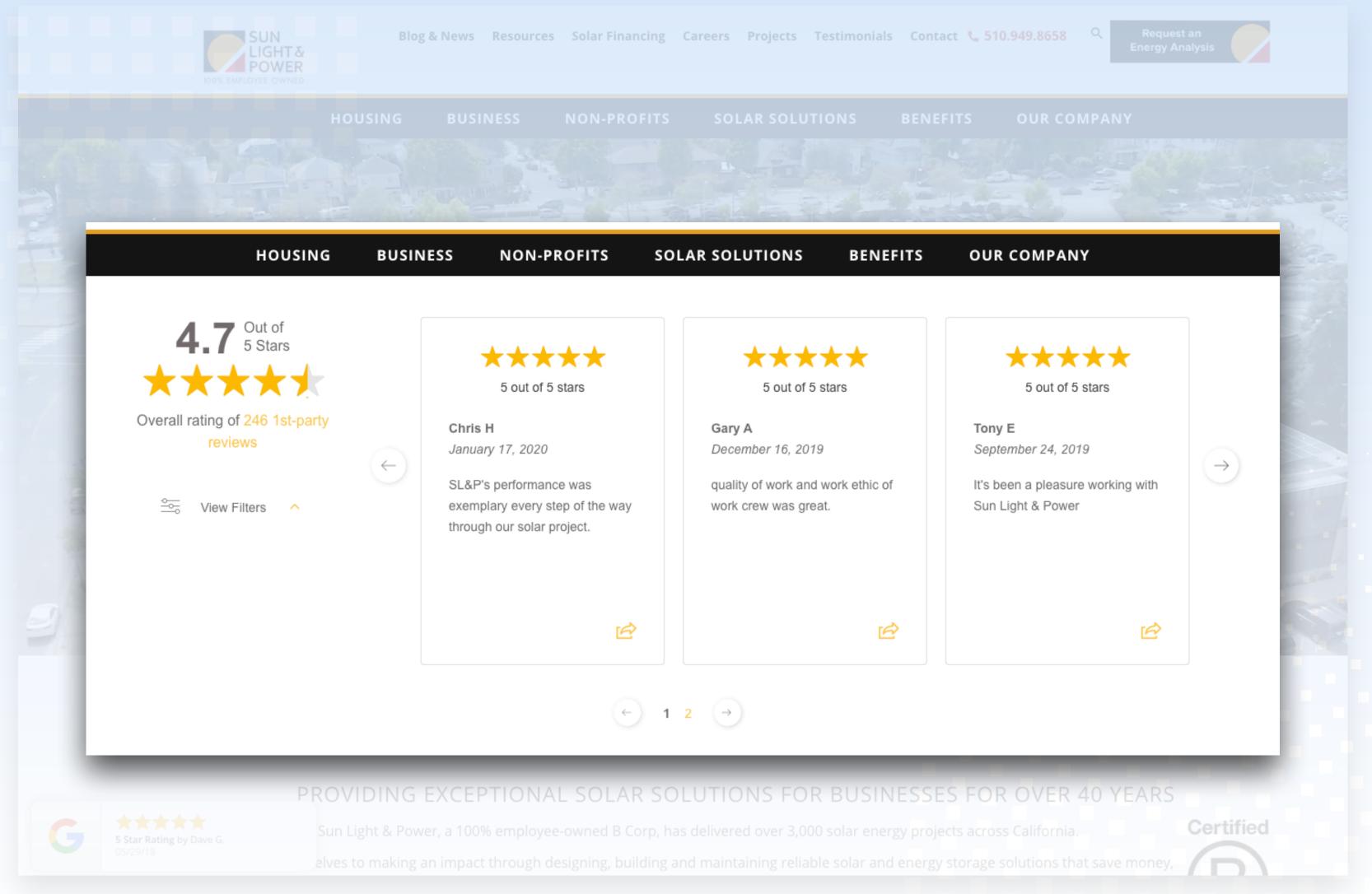
Sun Light & Power, a 100% employee-owned B Corp, has delivered over 3,000 solar energy projects across California.

elves to making an impact through designing, building and maintaining reliable solar and energy storage solutions that save money,



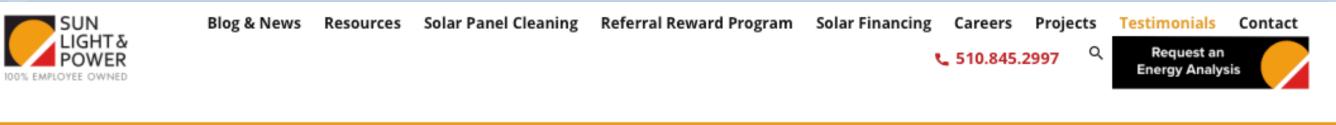


Prominence on Website





First Party, On Site Testimonials & Case Studies



HOUSING BUSINESS NON-PROFITS SOLAR SOLUTIONS BENEFITS OUR COMPANY

We are hiring - visit our Careers page today!

Now more than ever, please wear a mask and maintain physical distancing.

TESTIMONIALS

AS ONE OF CALIFORNIA'S FIRST SOLAR POWER COMPANIES, WE ARE PROUD OF THE PARTNERSHIPS WE HAVE CREATED WITH OUR CUSTOMERS.

Sun Light & Power has designed and built solar systems for over 40 years. We provide solar solutions to a wide range of commercial, non-profit, municipal and business clients, with a focus on the multi-family and affordable housing sectors. Our customers repeatedly turn to us for their solar energy needs because they can trust our custom solar installations to be exceptionally engineered and meticulously executed every time, and our customer support team to be world-class.

SUN LIGHT & POWER REVIEWS

Read a few of our reviews and testimonials below. We take pride in serving our customers, and many of them have agreed to share their positive experiences.



Providing exceptional customer experience is our goal.

Please take a moment to read some of our reviews and then contact us for a quote.

If you are a current or past customer, we encourage you to add your own review.

Your review will help us provide the best solar installations and service possible.

We want to design and build an energy solution that works for you!

Leave Us Feedback



Case Studies



4.05 kW Solar Electric System in Liverpool, NY

This 4,050 W (4.05 kW) gridconnected solar electric system was installed as a roof-mounted array of eighteen (18) SunPower 225W...

Read full case study



New Geothermal Hydronic System in Penneville, NY

This Penneville, NY home's existing geothermal system was constantly in need of repair and ran inefficiently when it was in...

Read full case study



Homer, NY Customer Loves Their 4 Ton Geothermal Heat Pump System

This customer in Homer, NY contacted us to replace their propane boiler....

Read full case study



Econoburn Wood Gasification Boiler Installed in Cortland, NY

This Cortland, NY home was in need of a new boiler....



Halco Installs Williamson Boiler / Zoning Board in Cortland, NY

This home needed a new boiler!...

Read full case study



Geothermal, Solar and **Insulation Project in** Cortland, NY

Larry and Laurie of Cortland, NY first started looking at solar back in the 70's. During that time, solar





REVIEW CONTENT MATTERS MORE

About the Customer Experience

Great work from a great company! Very professional and responsive!

if you live in the Pines, you need this done! noticed a change in days!

Great quality work. Very competitive pricing. Management and all employees are polite and willing to help you.

PROFESSIONAL operation

Experience AND the Work

They are a very professional organization. I can tell immediately that the *extra* insulation they placed in the attic is doing its job by reducing our utility bills.

We hired _____ to encapsulate our crawlspace about 5 years ago. They did a fantastic job. The house is warmer and the crawl space is clean and dry with no condensation problems. This was one of the best decisions we made for our home.

_____ is my trusted source for *mold*,
 moisture, *crawlspace*, *attic* and related
 issues. They have done multiple projects for
 me to improve my recently purchased
 historic home, which had numerous
 moisture and mold problems resulting from
 years of neglect and improper work.



Al Support for Review Sentiment



Based on the frequency and emphasis in the customer reviews, here's a ranking of the valued aspects of service, from most to least emphasized:

- Professionalism and Expertise: This was the most frequently highlighted aspect. Customers
 consistently appreciated the professional conduct and expertise displayed by the team
 throughout the process.
- Quality and Efficiency of Installations: High-quality, efficient installations were frequently mentioned. Customers were impressed with the seamless installation process and the competence of the installers.
- Responsiveness and Customer Service: The company's quick and effective responses to customer queries and issues were highly valued, making this a critical factor in customer satisfaction.
- 4. Comprehensive Service: The ease with which handled all aspects of the solar installation process, including paperwork and compliance with regulations, was greatly appreciated by customers who preferred a hands-off approach.
- Reliability and System Performance: The performance and reliability of the installed solar systems were crucial to customers, especially those who experienced significant improvements in power resilience and cost savings.
- Personalized Attention and Customization: Customers valued the personalized service and the
 attention to their specific energy needs, which suggests that customization and understanding
 customer preferences are important.
- Follow-up and Support: Ongoing support and follow-up were appreciated, though mentioned slightly less than the other factors. However, this aspect contributed significantly to the overall trust and satisfaction with the company.



THIRD PARTY VERIFICATION



Quality Work, Independently Verified





New ACCA Quality Installation certificate program, powered by measureQuick®

ACCA is launching two new Quality Installation (QI) certificates in beta, powered by measureQuick®: **Verified Equipment Operation** and **Verified System Performance**.

Prove It with Quality Installation Certificates







Verified HVAC equipment and systems that are more reliable, efficient and improve home comfort



System performance meets National Standards for Quality Installation



Highest quality of workmanship and expertise



Powered by 3rd-party verification through the measureQuick app



In a World of AI, Your Brand & Story Are More Important Than Ever

- Real People
- Family Owned
- Locally Owned
- Community Involved
- Building Science Oriented
- Third Party Trusted
- Backed by Hundreds of Reviews

BE UNDENIABLY HUMAN



Categories of Differentiation

- 1. Trust & Credibility
- 2. Branding & Reputation
- 3. Quality
- 4. Building Science & Innovative Technologies
- 5. Process
- 6. Community Involvement
- 7. Price Transparency
- 8. Risk Reduction (Licensing, Insurance, Guarantees)



END

