

CONTRACTOR'S TOOLBOX: HOW AND WHEN TO ASK FOR REVIEWS

Peter Troast, Founder & CEO Energy Circle Webinar Series May 29, 2019

What We'll Discuss

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What We Know About Consumer Participation in Review Writing

—Review Writers are Unicorns

How & When to Ask

—Some Data

—It's Different for Different Businesses & Services —What You Can Expect

Future Review Topics (but not today)

—Review Site Priorities for <u>Your</u> Company

- —How to Tackle the Yelp Problem
- —Avoiding the Filters





Quality First

Do Great Work Get Great Reviews

Reviews: Increasingly Accessible

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2 reviews of Southern Energy Management 'We had our 6KW Bosch solar panels ... Solar PV system Photo of Southern Energy Management - Raleigh, NC, ...

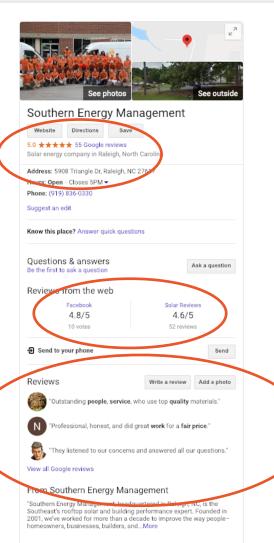
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Southern Energy Management Overview. Website www.southern-energy.com. Headquarters Raleigh, NC. Size 51 to 200 employees. Founded 2001.

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What is New for 2019:

Reviews are now MORE important for ranking in search

Google Reviews growing in priority

Quantity matters in Google and minimums are rising

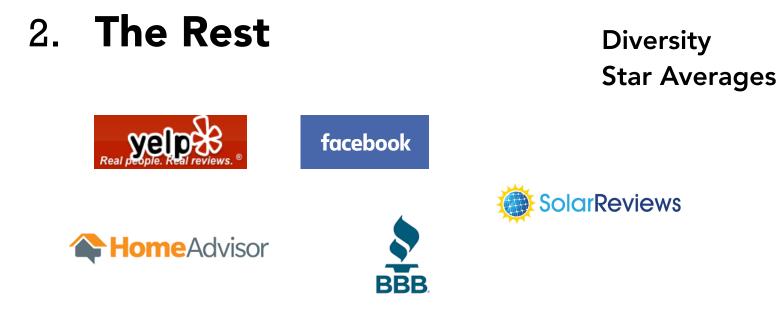
Diversity matters (beyond Google)



Our View of Priorities in 2019



Ranking Factor GMB Prominence Quantity Matters





New Quantity Goals—Google Reviews

Solar	50+
HVAC	40+
Home Performance	25+
Insulation	15+
Builder	10+
Remodeler	25+

Energy Circle Guidance January 2019

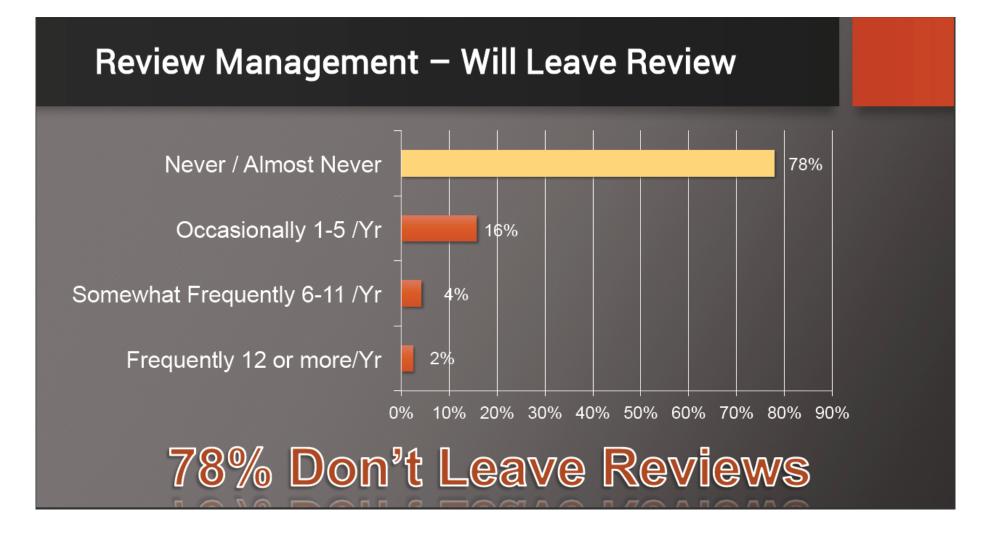




CONSUMER PARTICIPATION IN REVIEWS GENERALLY

(spoiler alert: few people do it)

Review Writing is a Rarity





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Quality Work = Easier Review Mgmt

Net Promoter	60	90
Open Rates	38.9%	46.7%
Review Site Visits	1x	3x
Reviews Left	1x	6x



WHEN TO ASK & VIA WHAT MEANS

Some Thoughts on Process

Make it a System (put someone in charge)

Solicit Everyone (culture of customer feedback)

Offer Direct & Third Party

Limit Third Party Choices (1 is Best)

Net Promoter Score

Great satisfaction metric

Strong correlation to review willingness



Net Promoter Score



www.netpromoter.com, The Ultimate Question



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3 Core Categories

- 1. Past Customers
- 2. Current Customers Weekly or Monthly
- 3. Time of Service



Optimal Ask Time is Service-Specific

Service	When?	By whom?		
Home Performance	sufficient time to feel results	office staff		
HVAC Repair	time of service	onsite technician salesperson		
Solar Install	system on/PTO			
Insulation	sufficient time to feel results	office staff		
Crawlspace Repair	job completion	crew lead		
Energy Audit	report delivery	auditor		



Review Solicitation Expected Results

J↑ NPS J	Requests I.ª Sent	↓ ↑ Opens	Open ↓↑ Rate	Feedback ↓↑ Received	Feedback ↓↑ Rate	Review ↓↑ Clicks	New ↓† Reviews	Total ↓↑ Reviews
71	2318	1312	56.6%	463	8.20%	54	15	53
34	2195	1156	52.6%	75	22.66%	11	1	12
88	1710	1101	64.3%	546	3.11%	158	20	50
42	1119	418	37.3%	111	24.32%	22	10	10
81	662	440	66.4%	80	7.50%	21	12	15
76	276	138	50.0%	25	8.00%	6	26	63
70	234	160	68.3%	41	9.75%	22	7	8



Expected Results

	Past Clients	Monthly Batch	Time of Service*
% Providing Feedback	10-17%	24-52%	32-75%
% to Review Sites	5-12%	11-52%	22-60%

* Text vs Email = +10-20%





QUESTIONS?

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