

ELECTRIFY EVERYTHING— CHALLENGES & OPPORTUNITIES FOR CONTRACTORS/INSTALLERS

Part 1 in a Series

Peter Troast, Founder & CEO

Energy Circle Webinar Series

May 8, 2019

Greetings from the All Electric EC Office!





Part 1 in a Series

THE ELECTRIFICATION "MOVEMENT"—WHAT ARE WE TALKING ABOUT?

IS THERE ANY TRACTION AROUND WHAT TO CALL IT?

WHAT WE KNOW ABOUT THE MARKET TODAY

LAYING THE FOUNDATION TO TAKE ADVANTAGE



Playing Our Position

Energy Circle's Role:

- how electrification translates to contracting work?
- where and from who is the emerging demand?
- how can contractors/installers take advantage?



Retrofitting to Electric = Good Jobs/Results

- Gas/Oil Heating —> Heat Pumps
- Gas/Oil Water —> Heat Pump Water Heaters
- Solar
- EV Car Charging
- Storage
- Appliances





HOME ELECTRIFICATION: ALL POLICY AND NO MARKET?



The key to tackling climate change: electrify everything

By David Roberts | @drvox | david@vox.com | Updated Oct 27, 2017, 8:48am EDT



Vox



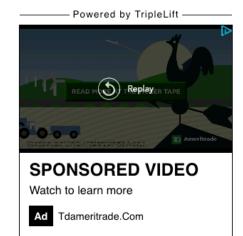




(Shutterstock)

Tackling climate change is a complicated undertaking, to say the least. But here's a good rule of thumb for how to get started:

Electrify everything.



MOST READ



The rise of fear-based social media like Nextdoor, Citizen, and now Amazon's Neighbors

Opinion

Your Gas Stove Is Bad for You and the Planet

To help solve the climate crisis, we need to electrify everything.

By Justin Gillis and Bruce Nilles

Mr. Gillis is a former New York Times environmental reporter and a contributing opinion writer. Mr. Nilles is a managing director at Rocky Mountain Institute.

May 1, 2019

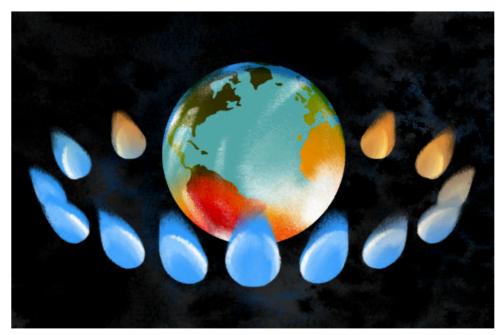












Angie Wang

OAKLAND, Calif. — We have some good news that sounds like bad news: Your gas stove has to go.





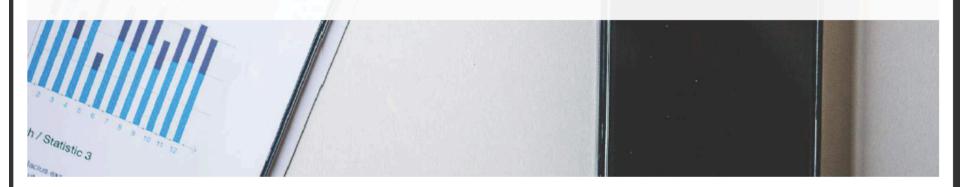


Strategy #4: Support Market Development for Key Electrification Pathways

State and local government should more aggressively develop and expand key strategic electrification markets in conjunction with state utility regulators, environmental quality regulators, key market actors, and other states across the region. Accelerated market adoption will only be achieved if key market barriers are adequately addressed through policy, program, and collaboration. Efforts that align strategies across state lines leverage greater market relevancy. Three technologies will likely form the backbone of most program and policy efforts to transform markets in the region. These technologies are:

- 1. Electric vehicles (EVs);
- Advanced heat pumps including cold climate air-source heat pumps (ccASHP), variable refrigerant flow heat pumps (VRF), and ground source heat pumps (GSHP);
- 3. Heat pump water heaters (HPWH).

These technologies require focused efforts now to either "jump start" or rapidly expand the market beyond the earliest adopters.





HOME ELECTRIFICATION: IS THERE TRACTION ON THE CONCEPT?

Wonk Talk

- Beneficial Electrification
- Strategic Electrification
- Efficient Electrification
- De-Carbonization
- Home Electrification
- Electrify Everything





beneficial electrification



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About 859,000 results (0.45 seconds)

Beneficial electrification (or strategic electrification) is a term for replacing direct fossil fuel use (e.g., propane, heating oil, gasoline) with electricity in a way that reduces overall emissions and energy costs. There are many opportunities across the residential and commercial sectors.



Beneficial Electrification | EESI

https://www.eesi.org/projects/electrification



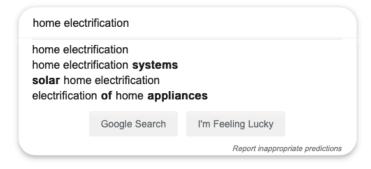
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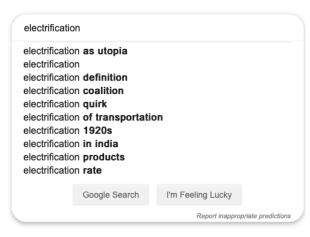


Feedback









electrify america
electrifying
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electrify my heart
electrifying wood
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all electric
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Google Search

I'm Feeling Lucky

Report inappropriate predictions

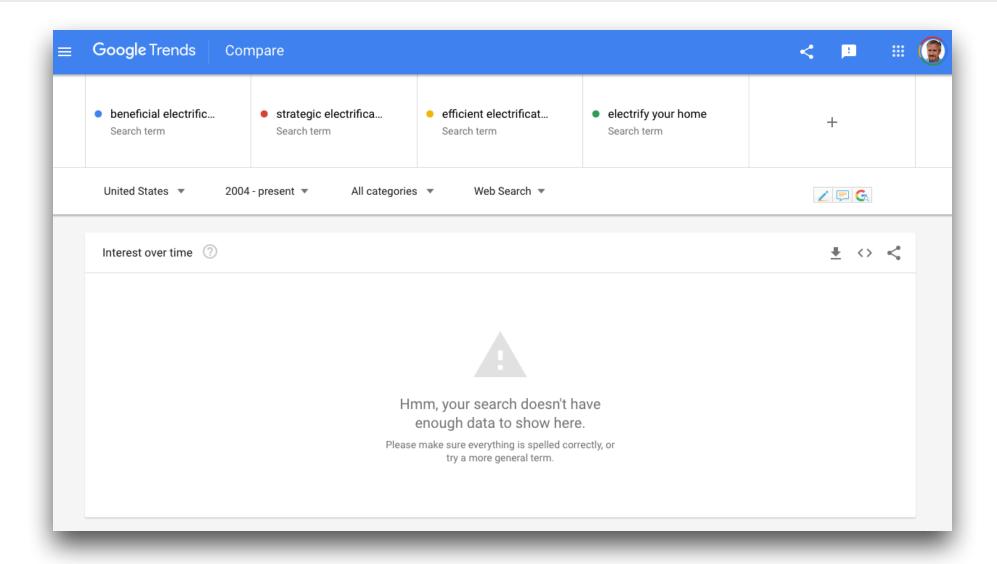
electric vs

electric vs gas dryer
electric vs gas water heater
electric vs gas pressure washer
electric vs gas stove
electric vs gas lawn mower
electric vs gas tankless water heater
electric vs gas tankless water heater
electric vs electronic
electric vs gas power washer
electric vs acoustic guitar
electric vs gas car

Google Search
I'm Feeling Lucky

Report inappropriate predictions

Even Google Says...Hmm





Where's the Demand Volume?

Right Now:

SPECIFIC PRODUCTS



Is This The Rallying Cry?

#electrifyeverything





THE MARKET TODAY SUCH AS IT IS

Where We're Seeing Traction Today

Locations with Aggressive Electrification Incentives

—Sacramento Municipal (SMUD)

Aggressive Heat Pump & HPWH Locations/Programs

- —New England states
- —Northwest
- —Oil & Propane locations

Gas Disasters

—Lawrence/Andover, MA

Very Select Climate Change-oriented Locations

- —California, Massachusetts
- —College Towns



The Best Target Audiences

Homeowners with Solar

—Electric on their roof & minds

Homeowners Getting Solar (Bundled)

Electric Car Owners

Climate Change Motivated

- —Easily targeted
- —Left leaning, highly educated (aka college towns)

Younger, New Homeowners











Home > Rebates and savings tips > Home Performance Program > Go-Electric Bonus Package

Seal and insulate

Heating and cooling systems

Go-Electric Bonus Package

Go-Electric Bonus Package

New electric appliances and HVAC systems are more energy-efficient than their gas counterparts and reduce your carbon footprint. By avoiding the open flames and emissions associated with gas appliances, you also make your home safer and improve indoor air quality.

- First, replace your gas furnace with a heat pump HVAC system and get a bonus rebate of up to \$2,500.
- Second, replace your gas water heater with a Heat Pump Water Heater and get a bonus rebate of up to \$3,000.
- Third, go the extra mile and make your home all electric-ready and get a bonus rebate of up to \$2,500.
- Make your house electric-ready by wiring your house for an EV charger and electric appliances.
 Receive up to \$500 towards each new electric circuit, up to a total of \$2,500 if you also require a panel upgrade. Eligible circuits include: EV charger, cooktop / range, and clothes dryer.

Let's get started!

Select your contractor



FIRST STEPS: LAYING THE FOUNDATION TO TAKE ADVANTAGE

Content (Storytelling) First

Benefits & Capabilities of Electric Heating/Cooking

- —Heat Pumps and HPWH
- —Comfort & Control
- —High Efficiency
- —Induction Cooking (gas stove elephant in the room)
- —Cooling in Summer

Search Volume is for Products

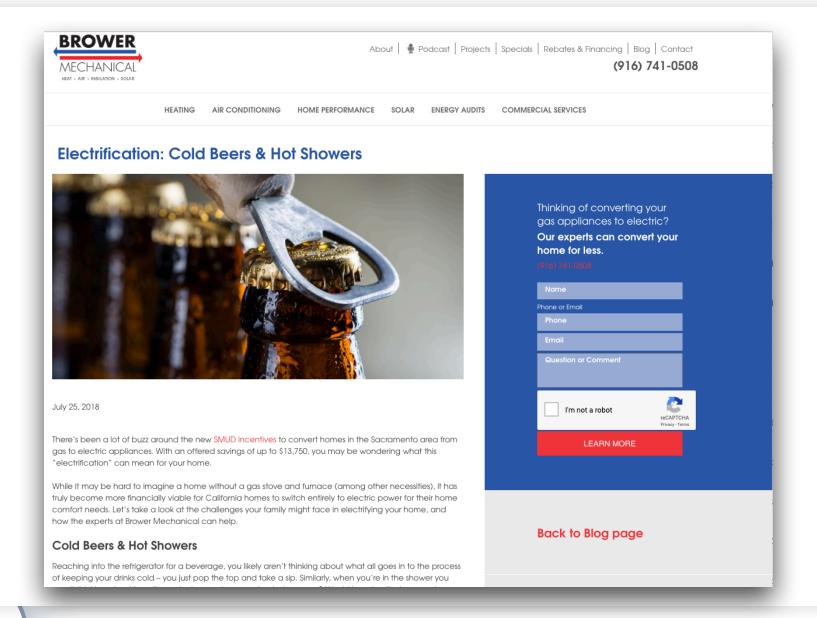
—Heat pumps, mini splits, ductless, hot water heaters, VRF

Addressing the Objections

- —Distrust of Electric Utility
- —Hangover of 70's Electric Push



Ease In, Confront the Objections







THANK YOU! QUESTIONS?

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