

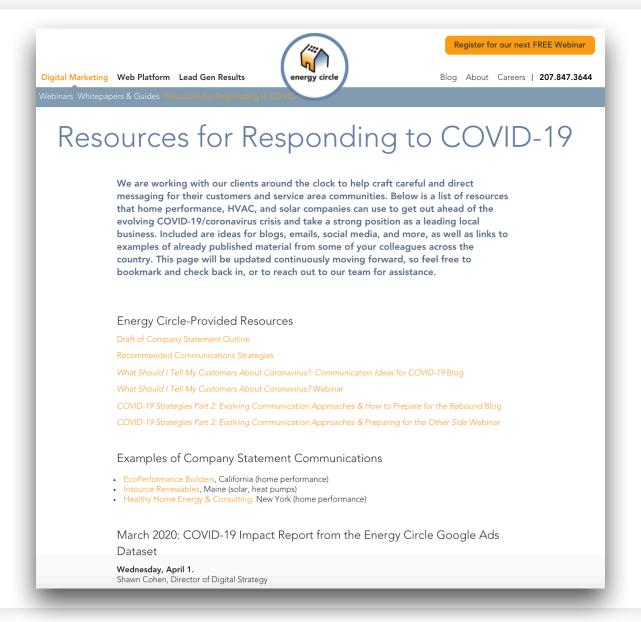
COVID-19 & HEALTHY HOMES: IS THE HOMEOWNER MINDSET CHANGING?

Peter Troast, Founder & CEO, Energy Circle

Energy Circle Webinar Series

April 15, 2020

https://www.energycircle.com/resources-responding-covid-19





Innovative Ideas We're Hearing About

Virtual Energy Audits, Quotes, Consultations & <u>IAQ Monitoring</u>

Financing Aggressiveness

We'll pay first X months
No payments for 6 months (AC install urgency)
6/12/18 months same as cash

Focus on "Zero Contact" Measures

Heat Pump Water Heaters

Rooftop Solar

Crawlspace Repair

Pool Pumps

Exterior Moisture Control

Generators

Reservations/Lists/Queues (scarcity —> urgency)



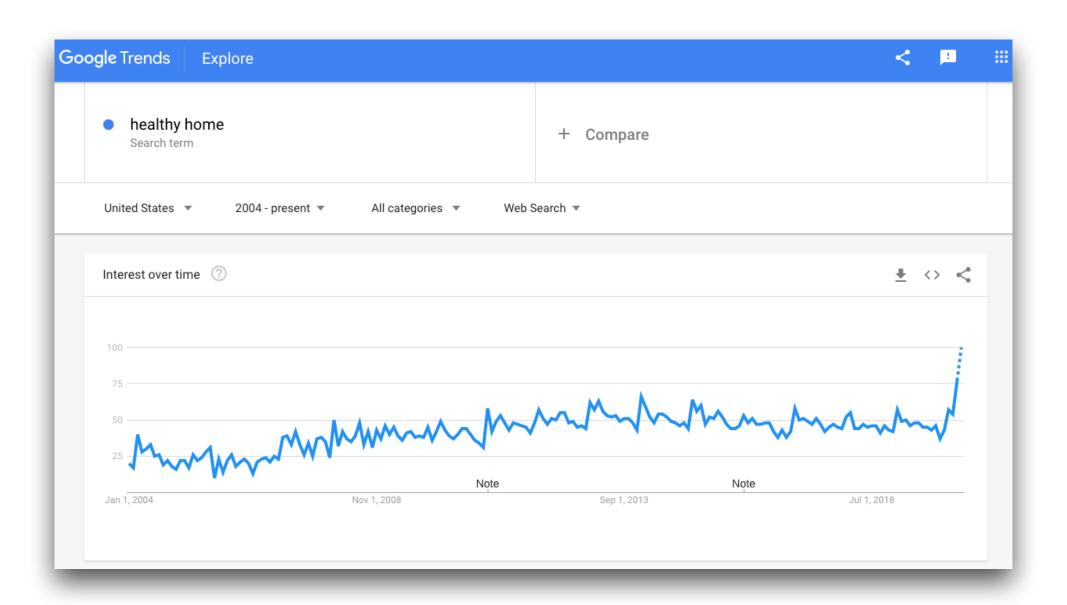
What We'll Discuss

- How is COVID Impacting the Healthier Homes Trend?
- The Current Mindset of Homeowners—Some Data
- Positioning Your Company for the Post-COVID Healthy Homes Bounce



THE HEALTHY HOMES TREND BEFORE COVID

(this wave ever gonna break?)



Google Trends, 2004 to present

Taken April 15, 2020

Opinion

Your Gas Stove Is Bad for You and the Planet

To help solve the climate crisis, we need to electrify everything.

By Justin Gillis and Bruce Nilles

Mr. Gillis is a former New York Times environmental reporter and a contributing opinion writer. Mr. Nilles is a managing director at Rocky Mountain Institute.

May 1, 2019



Angie Wang

OAKLAND, Calif. — We have some good news that sounds like bad news: Your gas stove has to go.

VOGUE

BEAUTY > HEALTH & FITNESS

Is the Air in Your Home Affecting Your Health? How to Reduce Indoor Pollution

MAY 17, 2016 7:10 PM by LAURA REGENSDORF



Photographed by Mario Testino, Vogue, February 2015









JOIN NOW







Pollution is increasingly-and rightfully-on people's minds lately, as seen in the host of new products addressing its negative effects on the skin and the troubling smog levels in cities like Beijing. But only recently did I start thinking more seriously about the air quality inside the home, after a pair of prolific chain-



Fortunately for those of us who value space and aesthetics, Dyson has just unveiled a svelte new model, the Dyson Pure Cool Link, equipped with feedback sensors that connect to your smartphone.











\$499

The Chasm





Healthy Home Terms "Potential"

Volume

how often searched for

Opportunity

estimated click-through rate

Difficulty

of ranking ahead of competition



Potential

combined metrics; sweet spot

mold testing	75
air quality testing	70
home air quality test	66
indoor air quality	63
air quality test	58
blower door test	57
indoor air pollution	54
healthy home	54
volatile organic	53
vocs	52
indoor pollution	47
indoor air pollutants	45
healthy home tips	40
contaminants/	31
home air health	25
allergies & asthma	20



NOBODY
CONNECTS HEALTH ISSUES
WITH THEIR HOME
ENVIRONMENT



2

EVERYBODY WANTS TO FIRST START WITH A TEST



WHAT'S HAPPENING SINCE COVID-19?

(a little data)

Air Purification Searches Exploding

RISING	
air purifier for viruses	Breakout
best air purifier for viruses	Breakout
medify air purifier	Breakout
rainbow vacuum	Breakout
air purifier mask	650%
ultraviolet air purifier	450%
air purifier necklace	350%
air doctor purifier	350%
winix true hepa air purifier	300%
personal air purifier	250%
air genie air purifier	250%
reme halo air purifier	200%
levoit air purifier filter	200%
ion air purifier	190%
honeywell true hepa air purifier	180%
smart air purifier	170%
hepa filter air purifier	140%
air purifier costco	140%
uv air purifier	140%
levoit air purifier reviews	140%
whole home air purifier	140%
uv light air purifier	140%
iwave air purifier	130%
true hepa air purifier	120%
homedics air purifier	120%

Google Trends Last 30 Days

Taken April 15, 2020



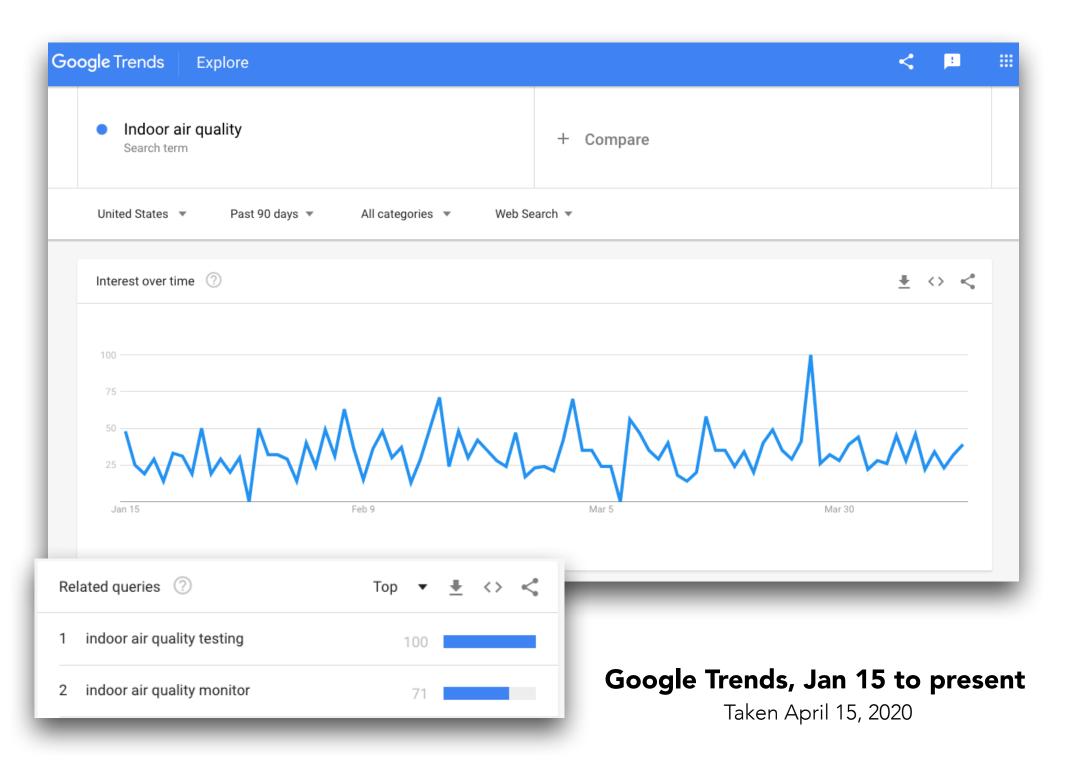
Cleaning & Disinfecting Exploding

RISING	
covid 19 cleaning	Breakout
epa cleaning products	Breakout
clorox disinfecting wipes bleach free cleaning wipes	Breakout
electrostatic cleaning	Breakout
coronavirus cleaning	3450%
cleaning groceries coronavirus	3400%
disinfecting wipes	3150%
disinfectant wipes	3000%
what cleaning products kill coronavirus	2850%
blueland cleaning kit	2050%
microban cleaner	1850%
spring cleaning checklist	1400%
disinfectant spray	1350%
cleaning supplies online	1350%
cleaning n95 mask	1150%
clorox wipes	1100%
lysol wipes	950%
cdc cleaning guidelines	750%
disinfectant cleaner	750%
bleach cleaning solution	650%
bleach to water for cleaning	550%
409 multi surface cleaner	450%
peroxide multi surface cleaner and disinfectant	400%
bleach solution for cleaning	400%

Google Trends Last 30 Days

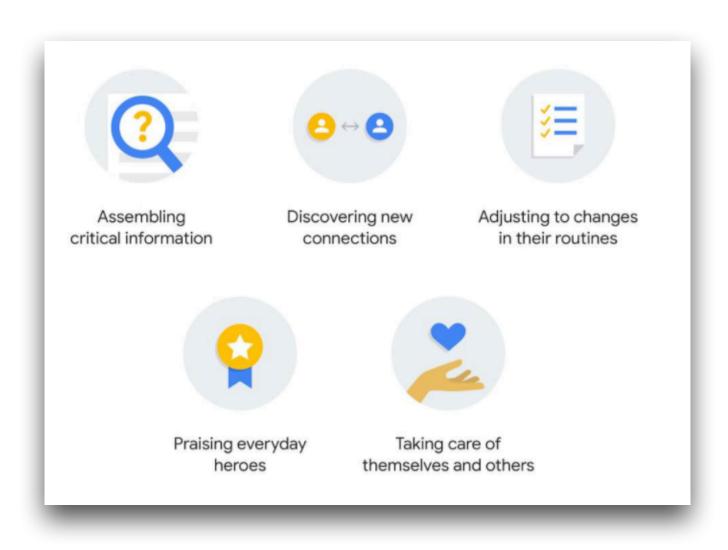
Taken April 15, 2020







From Google: 5 Behaviors since COVID Outbreak as Reflected in Search



Observations & General Thoughts

- For Now, People Are Primarily Focused on Immediate Health & Safety Virus-related air purification, cleaning.
- Time At Home + Health Concerns = Opportunity
 More open to hearing and learning about healthier homes
 Many saying that work from home trend will accelerate
- We Continue to Face a Very Large Knowledge Gap
 But people are more ripe than ever for the home —> health message
- Things are Fluid and Constantly Changing
 Expect the current focus of homeowners to evolve
- Prime Opportunity to Establish Authority & Trust
 Be the healthy home expert





PREPARING FOR THE HEALTHY HOME BOUNCE POST-COVID

Pathway to Meaningful Business

1 DIAGNOSTIC PROCESS

- Standard Energy Audit +
 IAQ
- Monitoring Device



- Envelope Control (air leakage)
- Whole House Ventilation
- Crawlspace Encapsulation
- Duct cleaning and sealing
- Moisture Control
- Equipment Replacement



Healthier Homes Customer Journey

General Awareness
& Education

Health & Home Connection

The Fix

IS YOUR HOUSE AS HEALTHY AS IT CAN BE?

Connecting Health Concerns with the Home Environment

WE CAN ANSWER THAT QUESTION

Diagnostic Process Role of the Building

NOT A BANDAID SOLUTION

Likely a home improvement job Long term vs short term fix

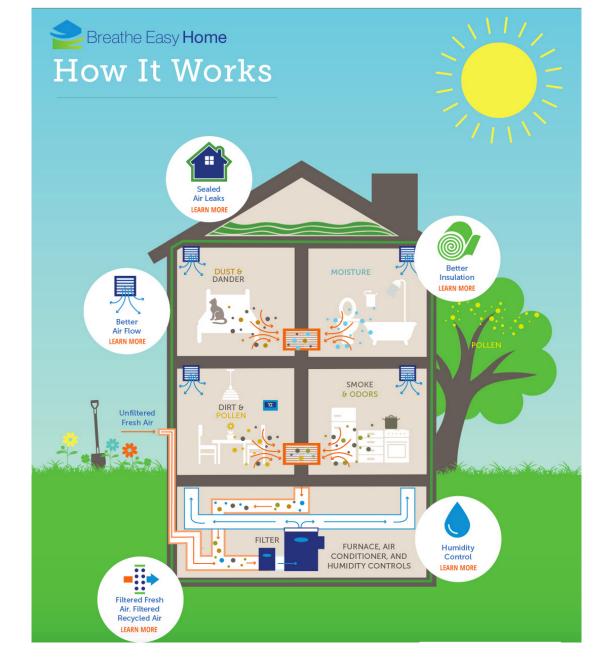


Embrace Healthy Homes Principles

- Minimize indoor emissions.
- Keep it dry.
- Ventilate well.
- Protect against outdoor pollution.

William W Nazaroff, PhD Daniel Tellep Distinguished Professor of Engineering University of California, Berkeley Editor, Indoor Air





The Ultimate Indoor Air Quality System

Breathe Easy Home's Indoor Air Quality System removes allergy and asthma triggers, and other irritants and pollutants, from your home's indoor environment. We make structural improvements that are more effective than store-bought air purifiers, filter upgrades, HEPA vacuums, or bedding wraps. You'll feel better with healthier air.

Communicate Your Services

- Envelope Control (air leakage)
- Whole House Ventilation (Continuous Fresh Air System)
- Crawlspace Encapsulation
- Duct cleaning and sealing
- Moisture Control
- Equipment Replacement
- Filtration



Long From Storytelling:

Advanced Landing Pages



Is Your House Making Your Family Sick?

Without a whole-home approach, issues can arise that may lead to health concerns, like mold growth, poor ventilation, radon gas infiltration, and poor indoor air quality, issues like these can affect the health of your entire family. Symptoms may vary from person to person, so it's important to know about the many

Physical Symptoms

- · Fatigue, weakness & lethargy Frequent sickness

Cognitive Symptoms

- Foggy thinking or short term memory loss . Difficulty sleeping and waking up



Emotional Symptoms

- . Feeling agitated or depressed
- Worry or anxiety

Respiratory Symptoms

- · Coughing or shortness of breath
- Increased asthma symptoms

Pets

Pets can be even more sensitive than humans are to household chemicals and allergens

Does This Sound Like You?

I think my house is making me sick. I get headaches and feel dizzy but it all goes away when I leave the hous



My hardwood floors are warping I have a lot of moisture in my crawlspace from the recent rain and it's messing up my floors!



The house smells damp and musty but I can't figure out where it's coming from or what's causing it

Which Symptoms are you Seeing in Your Home?

(1) Excess Dust & Dirt

- House looks dingy, even after it's been cleaned
- Increased allergy symptoms, especially after cleaning
 Frequent dusting, especially after turning on the heat or AC

(2) Condensation & Mold Growth

- Condensation on the inside of windows in the winter
- Visible mold growth in bathrooms, on window sills, on air registers, etc.
- Mold stains on bathroom ceilings and above leaky windows & doors

3 Unpleasant Odors

- House smells when you first enter, or certain rooms smell
- . Musty or moldy smells you can't get rid of

(4) Humidity Issues

- Air feels damp or clammy, even when the air conditioning is running.

(5) Temperature Discomfort

- · Home is always too hot or too cold
- · House feels drafty, especially during the winte



Content That Connects Health & Home

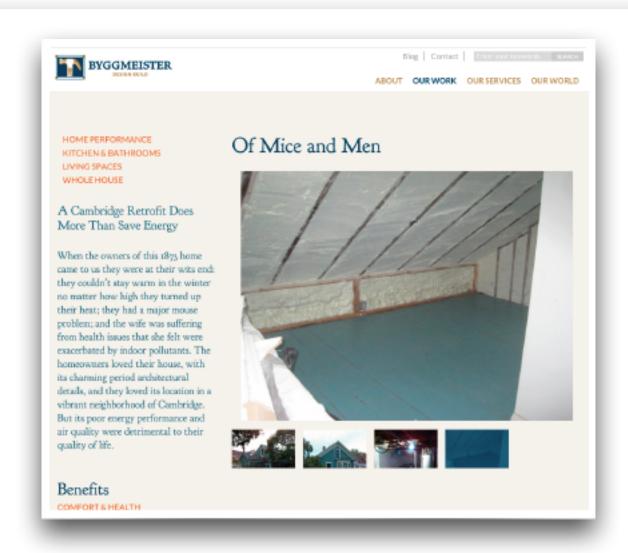
- Air Purifiers & COVID-19
- The Air in Your House--Where's it Come From?
- Is Your House Making You Sick?
- The Benefits of a Fresh Air Ventilation System
- Your House, Your Kids and Asthma
- Low Levels of Carbon Monoxide--Are You Safe?
- Pests in Your Walls--Not Just an Annoyance
- Choosing Healthy Materials for Your Home

Getting Found = Having Content



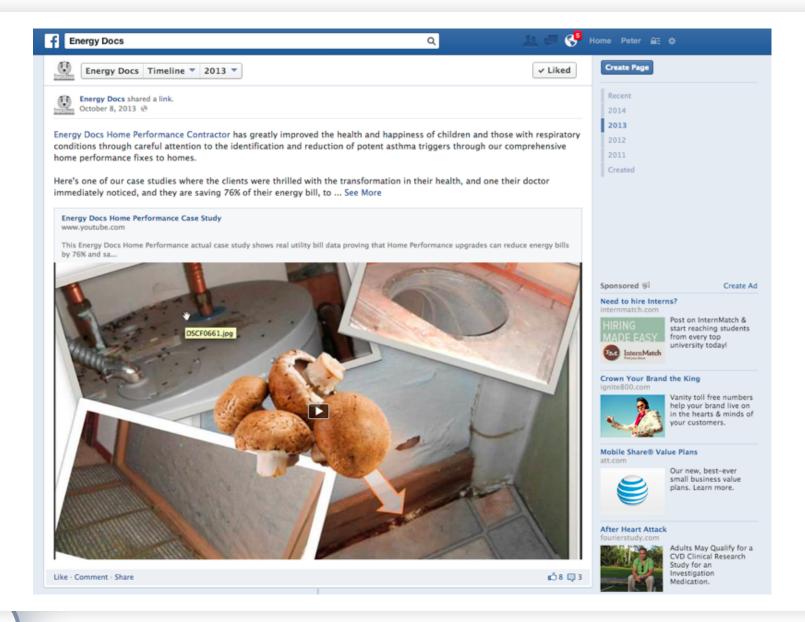
Use Case Studies

- Measures We Implemented
- Voice of the Client





Social Media for Storytelling & Emotion





Voice of the Customer: Priceless

LOVE OUR HOME!!! There just aren't enough good words to express what Energy Docs has done for us! For the first time since owning this home we have a PG&E bill that is less than \$1500, even less than \$300!!! and for the first time in 12 years our son has made it through his first December without a trip to the hospital because our air quality is so much better! This project has improved our lives in more ways than we could have imagined. Thank You So Much

Unlike - Comment - Tuesday at 9:42pm



You like this.



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QUESTIONS?

Peter Troast

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